

ASIA-PACIFIC ONLINE PAYMENT METHODS 2019

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PAGE 2 **GENERAL INFORMATION** | PAGE 3 **KEY FINDINGS** | PAGE 4-7 **TABLE OF CONTENTS** | PAGE 8 **REPORT-SPECIFIC SAMPLE CHARTS** | PAGE 9 **METHODOLOGY** | PAGE 10 **RELATED REPORTS** | PAGE 11 **CLIENTS** | PAGE 12-13 **FREQUENTLY ASKED QUESTIONS**
PAGE 14 **ORDER FORM** | PAGE 15 **TERMS AND CONDITIONS**



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- We are committed to providing the most up-to-date and objective data on Global B2C E-Commerce and Online Payment markets to sector-leading companies worldwide.
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ASIA-PACIFIC ONLINE PAYMENT METHODS 2019

GENERAL INFORMATION

PRODUCT DETAILS

Title:	Asia-Pacific Online Payment Methods 2019
Type of Product:	Report
Category:	Online Payment
Covered Regions:	Asia-Pacific
Covered Countries:	Japan, South Korea, Australia, New Zealand, Singapore, China, Hong Kong, Taiwan, India, Indonesia, Thailand, Vietnam, Malaysia, Philippines
Language:	English
Formats:	PDF & PowerPoint
Number of Charts:	118

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QUESTIONS ANSWERED IN THIS REPORT

What are the top digital payment trends in Asia-Pacific?
Which payment methods do consumers in Asia-Pacific prefer when shopping online?
How is the adoption of mobile wallets evolving across the region?
What is the projected size of the mobile payments market in China and India by 2020?
Which E-Wallets are used the most by consumers in Asia-Pacific?

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ASIA-PACIFIC ONLINE PAYMENT METHODS 2019

KEY FINDINGS



DIGITAL WALLETS DRIVE AWAY CASH IN ASIA-PACIFIC PAYMENTS MARKET

The nations of the Asia-Pacific region are the global leaders in mobile payments. More than one in two smartphone users are expected to pay using a mobile device in 2019, high above the worldwide average, reports yStats.com. In China alone, more than half a billion people use mobile payment services such as Alipay and WeChat Pay to transact in online and brick-and-mortar stores. Even in cash-dominated societies such as India, mobile wallets help to drive the growth of digital payments and reduce the share of cash transactions.

Due to the growing popularity of digital wallet services, more than 50% of E-Commerce transaction value in Asia-Pacific is attributed to alternative payment methods, according to the data cited in the yStats.com report. Nevertheless, in countries including Japan and South Korea, plastic is still king, with a high usage rate among online shoppers. Other popular online payment methods include bank transfer, which is popular in Indonesia and Thailand among others.

Amidst digital payment growth, competition among key market players remains intense, heated by an inflow of investment into Asian FinTechs. Despite rivalry from third-party providers, traditional banks and other financial corporations also partake in this digital payments boom, including in Japan and Australia where these institutions have rolled out their own tap & pay and other mobile wallet solutions.

ASIA-PACIFIC ONLINE PAYMENT METHODS 2019

TABLE OF CONTENTS (1 OF 4)

1 MANAGEMENT SUMMARY

2 GLOBAL DEVELOPMENTS

- Breakdown of Card Payments by E-Commerce and POS Payments, in %, 2016 & 2022f
- Payment Methods Accepted in Online Stores, in % of Online Stores, February 2018
- Reasons For Not Shopping Online, incl. Payment-Related, in % of Internet Users Who Do Not Shop Online, Q1 2017 & Q1 2018
- Online Payment Fraud Losses, in USD billion, 2018e & 2023f
- Share of Respondents Who Would be Willing to Use Fingerprint or Other Biometric to Secure Their Payment Details, in %, 2018
- Mobile Payment User Penetration, by Region, in % of Internet Users, Q4 2017
- Proximity Mobile Payment User Penetration, by Region, in % of Smartphone Users, 2017-2022f
- Top 10 Countries by Proximity Mobile Payment User Penetration, in % of Smartphone Users, 2019f
- Share of Internet Users Who Are Likely To Use Mobile Payment Next Year, in % of Internet Users, by Region, Q1 2017 & Q1 2018
- Share of Internet Users Who Are Likely To Use Mobile Payment Next Year, in % of Internet Users, by Selected Countries, Q1 2018
- Mobile Wallet User Penetration, in % of Respondents, by China, Germany, India, Taiwan, the USA and the UK, 2018
- Number of Contactless Payment Users of Apple Pay, Samsung Pay, Google Pay and Other OEM Pay, in millions, 2018e & 2020f
- Retail Spending at Frictionless Payment Stores, in USD million, 2018e & 2023f
- IoT Payments, in USD billion, 2018e & 2023f
- IoT Payments, in USD billion, by Connected Car and Connected Home Device Payments, 2021f

3 ASIA-PACIFIC

3.1. REGIONAL

- Online and Mobile Payment Trends and News about Players, February 2019
- Breakdown of E-Commerce Sales by Payment Methods, in %, Q1 2017 & Q1 2018
- Proximity Mobile Payment User Penetration, by Selected Countries and Total, in % of Smartphone Users, 2017-2022f
- Digital Payment Service Penetration in Southeast Asia, in % of Respondents, by Country, Q2 2018

3.2. ADVANCED MARKETS

3.2.1. JAPAN

- Online Payment Services Market Revenues, in JPY billion, and Year-on-Year Change, in %, FY 2015 - FY 2022f
- Payment Methods Used in E-Commerce, in % of Online Shoppers, 2016 & 2017
- Cashless Transactions Share of Total Payment Transactions, in %, Compared to Regional, 2022f
- Share of Smartphone Owners Who Have Used QR Code Payment, in %, January 2019
- Proximity Mobile Payment User Penetration, in % of Smartphone Users, 2018e & 2022f
- Proximity Mobile Payment Transaction Value, in JPY trillion, and Year-on-Year Change, in %, FY 2017 - 2023f
- Share of Smartphone Owners Who Started to Use a New Mobile Payment Service in 2018, in %, and Top 15 Mobile Payment Services that Smartphone Owners Started to Use, in of %, November 2018
- Locations of Using Mobile Payment, in % of Mobile Payment Service Users, by Rural and Urban, May 2018
- Top 10 Mobile Payment Services Used, in % of Mobile Payment Users, June 2018

ASIA-PACIFIC ONLINE PAYMENT METHODS 2019

TABLE OF CONTENTS (2 OF 4)

3 ASIA-PACIFIC (CONT.)

3.2. ADVANCED MARKETS (CONT.)

3.2.2. SOUTH KOREA

- Payment Methods Used in E-Commerce, in % of Online Shoppers, 2016 & 2017
- Payment Methods Used in E-Commerce, in % of Online Shoppers, by PC and Mobile, September 2017
- Daily Average Personal Credit Card Payment in Online and Mail Orders, in KRW billion, H1 2016 - H1 2018
- Cashless Transactions Share of Total Payment Transactions, in %, Compared to Regional, 2022f
- Proximity Mobile Payment User Penetration, in % of Smartphone Users, 2017-2022f
- Overview of Four Selected Leading Mobile Payment Services, incl. Provider, Launch Date, Channels, Number of Users and Cumulative Transaction Value, 2018
- Top 3 Preferred Method of Authentication in Convenient Payment Services, in % of Users, September 2017

3.2.3. AUSTRALIA

- Breakdown of E-Commerce Transactions by Payment Method, in %, April 2018
- Breakdown of Card Payment Fraud by Type, incl. Card-Not-Present, in AUD million, 2012 - 2017
- Cashless Transactions Share of Total Payment Transactions, in %, Compared to Regional, 2022f
- Top Mobile Payment Services Used to Pay In-Store, in % of Respondents, 2017 & 2018
- Number of Users of Digital Payment Services, in thousands, and Penetration, in % of Population, 12 Months to March 2018

3.2.4. NEW ZEALAND

- Cashless Transactions Share of Total Payment Transactions, in %, Compared to Regional Average, 2022f
- Breakdown of Expectations of The Time When New Zealand Will Become a Cashless Society, in %, June 2018

3.2.5. SINGAPORE

- Cashless Transactions Share of Total Payment Transactions, in %, Compared to Regional, 2022f
- Mobile Payment Transaction Value, in USD billion, 2016 & 2021f

3.3. EMERGING MARKETS

3.3.1. CHINA

- Breakdown of E-Commerce Sales by Payment Methods, in %, Q1 2017 & Q1 2018
- Breakdown of Frequency of Using Selected Third-Party Payment Services Compared to Online and Mobile Banking Services, in % of Active Users of Each Service, August 2018
- Top Uses of Third-Party Payment Services, in % of Users, August 2018
- Top 5 Third-Party Payment Services, in % of Users, August 2018
- Number of Online Payment Users, in millions, and Penetration, in % of Internet Users, 2014 - 2017 & June 2018
- Third-Party Online Payment Transaction Value, in CNY trillion, Q1 2016 - Q3 2018
- Top 5 Third-Party Online Payment Providers by Market Share, in %, Q3 2017 & Q3 2018
- Third-Party Mobile Payment Transaction Value, in CNY trillion, Q1 2016 - Q3 2018
- Number of Mobile Payment Users, in millions, and Penetration, in % of Mobile Internet Users, 2014 - 2017 & June 2018
- Proximity Mobile Payment Users Number, in millions, and Penetration, in % of Smartphone Users, 2017 - 2022f
- Third-Party Mobile Payment Transaction Value, in CNY trillion, 2015 - 2020f

ASIA-PACIFIC ONLINE PAYMENT METHODS 2019

TABLE OF CONTENTS (3 OF 4)

3 ASIA-PACIFIC (CONT.)

3.3. EMERGING MARKETS (CONT.)

3.3.1. CHINA (CONT.)

- Top 3 Third-Party Mobile Payment Providers by Market Share, in %, Q3 2017 & Q3 2018
- Payment Methods Used by Chinese Tourists During Overseas Travel, in % of Chinese Tourists Travelling Overseas, 2017 & 2018
- Usage of Mobile Payment by Chinese Tourists During Overseas Travel, by Destination Country, in % of Chinese Travelers to Each Destination, October 2018
- Attitude Towards Selected Technologies in Retail, in % of Urban Online Shoppers, May 2018
- Cashless Transactions Share of Total Payment Transactions, in %, Compared to Regional, 2022f

3.3.2. HONG KONG

- Share of Bank Customers Frequently Using Mobile Payment Services, in %, January 2018
- Breakdown of Main Mobile Wallets Used, in % of Mobile Payment Users, January 2018

3.3.3. TAIWAN

- Mobile Payment User Penetration, in % of Smartphone Users, 2017 & 2018
- Mobile Payment Usage Locations, in % of Mobile Payment Users, Q3 2018
- Breakdown of Most Used Mobile Payment Services, in % of Mobile Payment Users, Q3 2018

3.3.4. INDIA

- Top 3 Payment Methods Preferred in E-Commerce, in % of Online Shoppers, June 2018
- Breakdown of E-Commerce Sales by Payment Methods, in %, Q1 2017 & Q1 2018
- Proximity Mobile Payment Users Number, in millions, and Penetration, in % of Smartphone Users, 2017 - 2022f
- Cashless Transactions Share of Total Payment Transactions, in %, Compared to Regional, 2022f
- Digital Payments, in USD billion, FY 2018e & FY 2023
- Mobile Payments, in USD billion, FY 2018e & FY 2023
- Mobile Wallets Transaction Value, in INR trillion, and Year-on-Year Growth Rate, in %, 2016 - 2021f
- Top Mobile Wallets Used, in % of Young Urban Mobile Wallet Users, March 2018

3.3.5. INDONESIA

- Payment Methods Used in E-Commerce, in % of Online Shoppers, September 2018
- Number of E-Money Transactions, in millions, and Value, in IDR billion, 2012 - 2018e
- E-Money Usage Cases, in % of Mobile Users, by Gender, January 2018
- Most Used E-Money Services, in % of Mobile Users, January 2018
- Mobile Payment App User Penetration, in % of Internet Users, 2017
- Mobile Payment Transaction Value, in IDR trillion, 2016 - 2020f

3.3.6. THAILAND

- Payment Methods Used in E-Commerce, by Number of Online Shoppers and Percentage of Online Shoppers, Q1 2017 & Q1 2018
- Value of Mobile Payment Transactions, in THB billion, and Volume, in millions, by Bank, Non-Bank and Total, 2011 - 2017
- Cashless Transactions Share of Total Payment Transactions, in %, Compared to Regional, 2022f

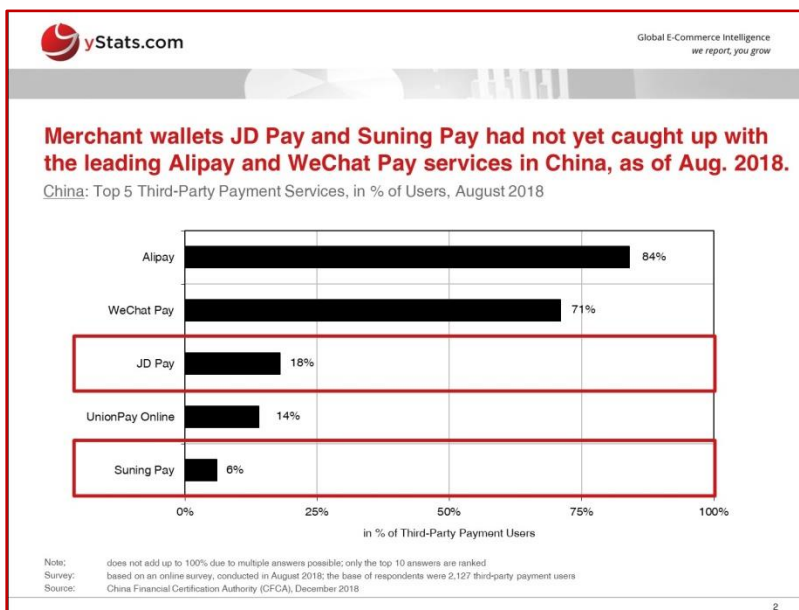
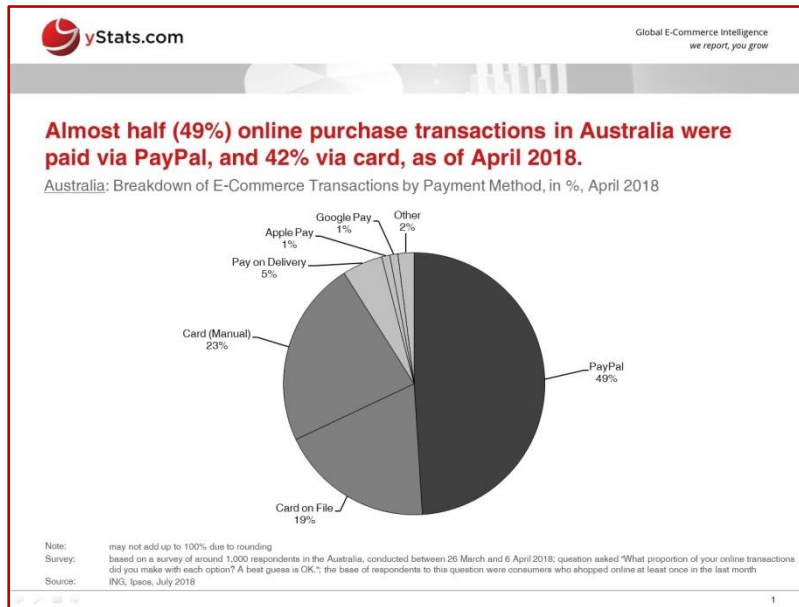
ASIA-PACIFIC ONLINE PAYMENT METHODS 2019

TABLE OF CONTENTS (4 OF 4)

-
- ### 3 ASIA-PACIFIC (CONT.)
- #### 3.3. EMERGING MARKETS (CONT.)
- ##### 3.3.7. VIETNAM
- Breakdown of Payment Methods Used in Latest Online Purchase, in % Online Shoppers, November 2018
 - Payment Methods Used in E-Commerce, in % of Online Shoppers, 2016 & 2017
 - Factors Most Important to Online Shoppers When Buying Online, in % of Online Shoppers, 2017
 - Accepted Payment Methods, in % of E-Commerce Companies, 2016 & 2017
 - Payment Providers Used, in % of E-Commerce Companies Using Payment Providers, 2017
 - Non-Cash Payment Methods Used, in % of Banked Consumers, H1 2017 & H1 2018
 - FinTech Market Value, in USD billion, 2017 & 2020f
 - Breakdown of FinTech Industry by Segments, in %, 2017 & 2025f
- ##### 3.3.8. MALAYSIA
- Number of E-Money Transactions in millions, and Value, in MYR billion, 2013 - 2018
 - Non-Cash Payment Methods Used, in % of Individuals Using Non-Cash Payment Methods, 2018
- ##### 3.3.9. PHILIPPINES
- Payment Methods/ Channels Usage, by Type of Payments, incl. Personal Purchases, in % of Adults, February 2018
 - Payment Account Ownership, incl. E-Money Account, in % of Adults, February 2018
 - Frequency of Account Usage and Mode of Transactions, by Payment Method, incl. E-Money, in % of Adults, February 2018
 - Top 6 E-Payment Providers, by Awareness, in % of Adults, February 2018
 - Digital Wallet Transaction Value, in USD million, 2018f & 2021f
 - Cashless Transactions Share of Total Payment Transactions, in %, Compared to Regional Average, 2022f

ASIA-PACIFIC ONLINE PAYMENT METHODS 2019

REPORT-SPECIFIC SAMPLE CHARTS



ASIA-PACIFIC ONLINE PAYMENT METHODS 2019

METHODOLOGY

GENERAL METHODOLOGY OF OUR MARKET REPORTS

Secondary Market Research

The reports are compiled based on secondary market research. Secondary research is information gathered from previously published sources. Our reports are solely based on information and data acquired from national and international statistical offices, industry and trade associations, business reports, business and company databases, journals, company registries, news portals and many other reliable sources. By using various sources we ensure maximum objectivity for all obtained data. As a result, companies gain a precise and unbiased impression of the market situation.

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The source of information and its release date are provided on every chart. It is possible that the information contained in one chart is derived from several sources. If this is the case, all sources are mentioned on the chart.

The reports include mainly data from the last 12 months prior to the date of report publication. Exact publication dates are mentioned in every chart.

Definitions

The reports take into account a broad definition of B2C E-Commerce, which might include mobile commerce. As definitions may vary among sources, exact definition used by the source (if available) is included at the bottom of the chart.

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Our reports include text charts, pie charts, bar charts, rankings, line graphs and tables. Every chart contains an Action Title, which

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Reports are comprised of the following elements, in the following order: Cover page, preface, legal notice, methodology, definitions, table of contents, management summary (summarizing main information contained in each section of report) and report content (divided into sections and chapters). When available, we also include forecasts in our report content. These forecasts are not our own; they are published by reliable sources. Within Global and Regional reports, we include all major developed and emerging markets, ranked in order of importance by using evaluative criteria such as sales figures.

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If available, additional information about the data collection, for example the time of survey and number of people surveyed, is provided in the form of a note. In some cases, the note (also) contains additional information needed to fully understand the contents of the respective data.

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METHODOLOGY OF OUR ASIA-PACIFIC ONLINE PAYMENT METHODS 2019

Report Coverage

This report covers the online payment market in Asia-Pacific. It takes into account a wide definition of online payment, including payment methods used in online shopping and mobile payment, such as remote and proximity payments.

The major countries in the region are covered, while data availability varied across the markets.

The report includes data mostly published within the previous 12 months. The exact date of publication of the source is stated on each chart. The time period which the data refers to differs by source.

Report Structure

The global chapter opens the report, featuring an overview of global online and mobile payment developments.

Next, information about regional development is included.

The rest of the report contains market-specific information. The markets are grouped by advanced and emerging economies. Within each group, the markets are presented in the descending order of B2C E-Commerce sales.

Depending on data availability, the following types of market information are included: payment methods most used in E-Commerce, number and value of online/mobile payment transactions, rankings of payment providers, mobile payment adoption and usage, cashless society trends. Not all the mentioned types of information are available for each of the covered countries.

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To order a report offline, please complete and sign the "Fax Order" form, which can be located on the right-hand side of the webpage next to the report overview or in the product brochure. Send the completed and signed order form through fax or email (as a PDF attachment) as indicated on the form. An Invoice will be sent to you afterwards asking for payment via bank transfer, credit card, or PayPal. After the payment is processed successfully, you will be given the access details to the report.

■ Will I get an invoice?

For online shop purchases, an invoice will be sent to you automatically via email to the email address entered in the billing details immediately after completion of payment. For offline orders, an invoice is sent per email after the complete order form is received.

■ How long does delivery take?

All of our reports are delivered online. All reports ordered online via our Online Shop are available for download immediately following successful processing of payment. For all orders made offline, upon successful processing of payment, access details will be sent via email.

■ Do I have to pay tax if I purchase a report?

Customers from Germany have to pay an additional tax rate of 19%. Customers from the European Union (EU) do not have to pay tax if they enter a valid VAT Identification Number. Customers from non-EU countries do not have to pay tax. Moreover, tax has to be paid for all private purchases from the EU.

■ What is yStats.com's VAT number?

yStats.com's VAT number is DE 251661218

POLICIES



■ What is yStats.com's return/refund/cancellation policy?

Since our reports are information-based digital products and therefore consumed upon purchase/download, we will not refund, allow cancellation or accept any returns of orders. Please read through all information about a product before purchasing. If you should have any questions about a product, please do not hesitate to contact us via our contact details as listed on our homepage.


For a full version of Frequently Asked Questions, please visit: <https://www.ystats.com/faq-by-section/>

REPORT ORDER FORM

PLACE YOUR ORDER OFFLINE

-  Scan and email this form to order@ystats.com
-  Fax us at + 49 40 39 90 68 51 using this form

PLACE YOUR ORDER ONLINE

-  All our reports are also available for purchase online in our Online Shop.

CHOOSE YOUR REPORT(S) AND LICENSE* TYPE(S)

Please confirm the license type and reports:

Report Title	Publication Date	Price (€)	SINGLE USER LICENSE	SITE LICENSE	GLOBAL SITE LICENSE
_____	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
		TOTAL			

CHOOSE YOUR PAYMENT METHOD

Choose Your Preferred Payment Method:

- Credit Card**
- VISA MasterCard
- American Express China UnionPay

- Bank Transfer**
- Bank Transfer information will be provided to you in the invoice you receive following submission of an Order Form offline.

- PayPal**
- An invoice will be sent via e-mail to the e-mail address as listed in the contact details below. Payment via PayPal will be made available upon receipt of the invoice.

CARD HOLDER _____

CARD NUMBER _____

EXP. DATE _____

SECURITY CODE** _____

**If you prefer, this can be communicated over the phone or via secured e-mail communication.

COMPLETE YOUR CONTACT DETAILS

An invoice will be sent to your company

TITLE _____	FIRST NAME, LAST NAME _____	JOB TITLE _____
COMPANY _____	E-MAIL _____	PHONE _____
FAX _____	STREET _____	CITY _____
STATE/PROVINCE _____	POSTAL CODE _____	COUNTRY _____

HOW DID YOU FIND US?

- Search Engine (Google, Bing etc.)
- Print/Online Publication
- Press Release
- LinkedIn/XING
- Facebook/Twitter
- Personal Recommendation
- Other _____

SIGNATURE _____

EU COMPANIES MUST SUPPLY VAT NO. _____

PURCHASE ORDER NO. (IF REQUIRED) _____

ORDER DATE _____

All orders are subject to the Terms & Conditions and Privacy Policy contained on our website. All reports are provided in PDF and PowerPoint formats. yStats.com may contact you in the future about receiving our free newsletter or other mailing. If you do not wish to be contacted, please advise us accordingly. Your contact information will not be sold or shared with other organizations.

* Please be advised that when purchasing a report, you have the option to choose between a Single User License (allowing one single user access to the report), a Site License (allowing up to 10 users in a particular geographic location access to the report), or a Global Site License (allowing up to 10 users of a company worldwide to access the report). Please choose the license that suits your needs best. Failure to comply with our Terms and Conditions with respect to appropriate license usage may result in legal action.

TERMS AND CONDITIONS

yStats.com GmbH & Co. KG provides its services exclusively to contracting partners and users of its website according to Sec. 14 German Civil Code ("you") subject to the following Terms and Conditions. By visiting our website, shopping at the online store provided by yStats.com, or placing an order online for any of our products, subscriptions and services, you acknowledge that you are bound by the following Terms and Conditions, which are, unless explicitly agreed upon otherwise in writing, the entirety of the "Contract", as defined in 1.1, between yStats.com GmbH & Co. KG and you. Terms and Conditions are subject to change at any time without prior notice, based on the discretion of yStats.com GmbH & Co. KG, the most current of which are readily available on our website.

We herewith contradict any terms and conditions of purchase by our customers which will not become part of the Contract.

1. SCOPE

1.1 The following terms and conditions apply to our entire contract (the "Contract") between yStats.com GmbH & Co. KG (hereinafter also referred to as "we" or "us") with our customers regarding (i) the purchase of our reports both on- and offline, (ii) custom research services, (iii) full access subscriptions, (iv) searchable online database of statistics (the "Online Database") and (v) any other contracts between us and our customers executed with reference to these terms and conditions (any reports and other services and products which we may make available to the customer under a Contract hereinafter the "Products"). 1.2 Agreements contrary to these terms and conditions require our express written confirmation. Deviations between these terms and conditions and the contents of the Order Form will be accepted if and only if expressly agreed upon by both our customer(s) and us in writing, limited to the case of custom research orders, at which point the contents of the Order Form shall prevail.

2. REPORT AND FULL-ACCESS SUBSCRIPTION OFFERS & ORDERS

2.1 With respect to the purchase of our Market Reports, purchase can be made either online or offline.

2.2 Our homepage contains information about pricing, acceptable payment methods and product brochures. To purchase a Market Report directly from our online shop, simply click "Add to Cart", then "Proceed to Checkout", where registration and payment details can be entered. As soon as payment is processed successfully, you will receive an invoice via email and the Report will be available online for download.

2.3 To purchase a Market Report offline (not via the online shop) simply print the Report Order Form from the appropriate online brochure or by clicking on the Fax Order button on our webpage. Simply fill out the Report Order Form, have a duly authorized representative sign the Report Order Form and then submit the Report Order Form to us via facsimile or email with PDF attachment. Upon receipt of a completed Report Order Form, you will obtain an invoice detailing the product ordered, price, and date of payment. Upon successful processing of payment, access and log-in details will be forwarded to the purchaser within two (2) business days.

2.4 If you order our product "Market Reports", you gain access to the ordered report as identified in the Report Order Form and you may use that report in accordance with Section 6.2 below and the other provisions of the Contract.

2.5 To purchase one of our Full Access Subscriptions, please contact us through the appropriate forum on our website, located under the Full Access tab on our homepage. Once we receive an inquiry, we will forward an Order Form to be filled out and signed by a duly authorized representative. Once this Order Form has been completed and signed, please send the Order Form via facsimile or email with PDF attachment. Upon receipt of the completed Order Form, we will send an invoice detailing price of the "Full Access Subscription" and payment method options. Upon successful processing of payment, access and log-in details will be forwarded to the purchaser within two (2) business days. The provision of this information constitutes the acceptance should you not have been provided with a separate acceptance in writing.

2.6 If you order one of our "Full Access Subscriptions", you gain access to all reports within the scope of your chosen subscription (excluding all custom research services) currently available on our website during the subscription timeframe as identified in the "Order Form" as of the date of the execution of the Contract and you get one (1) license for one (1) specified user to access all published content on our Online Database during the subscription timeframe as identified in the "Order Form". You may use the reports and the Online Database pursuant to your chosen license option, in accordance with Section 6 below and the other provisions of the Contract.

3. CUSTOM RESEARCH OFFERS & ORDERS

3.1 Unless expressly agreed upon otherwise in writing, the contents of our offers may not be made available in whole or in part to any third party outside your organization.

3.2 With respect to research services, upon inquiry, we submit an offer to you in the form of a "Research Order Form" as a PDF, accompanied with a proposal stating the nature of the issue to be researched, the services to be rendered, the time required for the study, structure of payments (if any) and the total fee due. You accept this offer by completing the Research Order Form, having a duly authorized representative sign the Research Order Form and then submitting the Research Order Form to us via facsimile or email with PDF attachment.

4. ONLINE DATABASE

4.1 With respect to the access to our Online Database, your order can be made offline.

4.2 To purchase access to our online database offline (not via the online shop) simply print the Database Access Order Form from the appropriate product brochure. Simply fill out the Database Access Order Form, have a duly authorized representative sign the Database Access Order Form and then submit the Database Access Order Form to us via facsimile or email with PDF attachment. Upon receipt of a completed Database Access Order Form, you will receive an invoice detailing the product ordered, price, and date of payment. Upon successful processing of payment, log-in details will be forwarded to you within five (5) business days.

4.3 If you order our product "Online Database", you gain access to the ordered online database as identified in the Database Access Order Form and you may use that data-base in accordance with Section 6.7 below and the other provisions of the Contract.

5. TERMS OF PAYMENT

5.1 All prices for offline orders are to be derived exclusively from the Order Form and/or the documents referenced therein. All prices for orders placed via the online shop are those which are displayed on our website.

5.2 All prices are net and without transportation costs, if applicable. Value Added Tax, if applicable, at the statutory rate shall be added to all fees payable hereunder.

5.3 For all services that go beyond the scope as agreed under the Order Form, a reasonable additional fee for these services shall be discussed and agreed upon with the customer before commencement of any work and will be itemized on the final invoice (if applicable) sent to the customer.

5.4 We will send our invoice to you upon execution of the Contract, unless agreed otherwise in the Order Form. In the event that you order our product "Full Access Subscription", we will send our invoice for the first contract year upon execution of the Contract. Any Invoice(s) for any subsequent contract year(s), will be sent to you upon commencement of each contract year.

5.5 All payments shall be due and payable immediately upon the date set forth in the Invoice, without any deductions. Products will not be dispatched and services will not commence until successful processing of payment, excluding the case of custom re-search orders, in which structured payment terms will be outlined on the Order Form.

5.6 All customer's rights of retention or set-off are hereby excluded to the extent that they are not based on the same contractual relationship. Retentions or set-offs are allowed only if the customer's claim is undisputed, has become unappealable or is ready for decision.

5.7 In the event of a customer's default in payment or other apparent credit unworthiness, all remaining claims against that customer shall become immediately due and payable in full. This only applies if the customer is responsible for the default. We shall be entitled to rescind payment terms previously agreed upon and to demand payment in advance or other appropriate security with respect to pending deliveries. A customer shall be deemed unworthy of credit in particular when he files a petition in bankruptcy or composition proceedings.

6. INTELLECTUAL PROPERTY RIGHTS AND INDEMNITIES

6.1 All copyrights and other intellectual property rights in connection with our products and all contents of our website remain with us. All data carriers remain our property. The customer/user may not modify, publish, transmit, transfer or sell, reproduce, create derivative works from, distribute, perform, display, or in any way exploit any of the products made available by us, in whole or in part, except as expressly permitted under the Contract.

6.2 Upon delivery of the product(s) to you and payment of the agreed fee, you obtain a non-exclusive, non-transferable, perpetual right to use the products provided for your internal purposes or any additional purposes as contractually agreed upon. Our reports and our Online Database, in part or entirety, may not under any circumstances be used for external purposes without our expressed written permission. Requests are to be submitted to us and will be considered on a case-by-case basis. We retain the right to reject and deny requests. Requests that are accepted may be subject to an additional fee, negotiable between parties on a case-by-case basis.

6.3 We, as well as any original sources contained within our product, must expressly be named as the author of any data the customer processes further as contractually negotiated. Furthermore, we maintain the right to conduct a formal review of any final product(s) which contain data cited from our market reports or our Online Database. We formally require ten (10) business days prior to external publication or sharing of any product(s) that derive data from our market reports or our Online Database. We maintain the right to review and discuss citation formalities at any point in time.

6.4 For Market Report purchases, in the event that the parties agree on a "Single User License" under the Order Form, this means that only one (1) individually named user of an organization shall be entitled to access the report(s). In the event that the parties agree on a "Site License" under the Order Form, this means that up to ten (10) users within a given geographical location (as specified in the Order Form) of an organization shall be entitled to access the report. In the event that the parties agree on a "Global Site License", this means that up to ten (10) worldwide users of an organization shall be entitled to access the report. In both cases, the term "organization" refers to your specific company only and excludes any third parties, including affiliates.

6.5 For Full Access Subscription purchases, in the event that the parties agree on a "10-Seat Full Access License" under the Order Form, this means that up to ten (10) worldwide users of an organization shall be granted Full Access to the reports. In the event that the parties agree on a "15-Seat Full Access License" under the Order Form, this means that up to fifteen (15) worldwide users of an organization shall be granted Full Access to the reports. In the event that the parties agree on a "20-Seat Full Access License", this means that up to twenty (20) worldwide users of an organization shall be granted Full Access to the reports. In the event that the parties agree on an "Unlimited Seat Full Access License", this means that an unlimited number of worldwide users of an organization shall be granted Full Access to the reports. In all cases, the term "organization" refers to your specific company only and excludes any third parties, including affiliates.

6.6 For the specific case of a purchase of an "Unlimited Full Access License", the following limitations apply:

6.6.1 Our reports may be used for internal purposes, in part or in entirety, limited

only as is expressed in this Section 6 of yStats.com GmbH & Co. KG Terms & Conditions.

6.6.2 The sharing of our reports, in part or in entirety, via the upload to/use of a

company's intranet network is hereby allowed only with the purchase of an "Unlimited Full Access License."

6.6.3 No data from our reports may be reproduced or republished in any identical or near identical form in any of a company's final products or content used for external purposes without our expressed written permission.

6.7 Regarding the online database, you will be granted a sublicense from "Tableau Online" a software of Tableau Software, Inc. If the Online Database is made available via "Tableau Online", you may use the Online Database solely in accordance with Section 3.7 of the Tableau Software End User License agreement ("EULA", available on the website www.tableau.com (under section legal). You confirm, that you acknowledge the EULA and agree to indemnify us from all claims of third parties, in particular Tableau Software, Inc., based on your violation of the EULA. Any sublicense granted to you to use "Tableau Online" automatically ends with the end of the term of our Contract with you and we will change the log in details for the Tableau license purchased in order to grant a sublicense to you.

7. TECHNICAL INFORMATION

7.1 We shall provide our products - with the exception of the online database - in the following standardized data formats: PowerPoint and PDF. For custom research reports, Excel documents may also be provided, upon request.

7.2 You must ensure that you have the corresponding technical resources to make use of these data. You may not derive any claims in this connection on grounds of breach of obligation.

7.3 Upon successful processing of payment, purchases made via the online shop will be immediately available to download or the log-in details will be forwarded to you. For all offline purchases, upon successful processing of payment, you will receive the re-ordered product(s) and service(s) in the aforementioned standardized data formats, and all additional data pertaining thereto or the log-in details within five (5) business days. If the Online Database is made available via "Tableau Online", you will receive the log-in details for "Tableau Online" within the aforementioned deadline.

8. DEFECTS AS TO QUALITY

8.1 No claims for defects as to quality are triggered by insignificant discrepancies between our products and services and the warranted quality or fitness for use.

8.2 Likewise, no claims for defects as to quality may be derived from entrepreneurial risks - e.g., with regard to questions of entrepreneurial discretion, an erroneous assessment of the market situation or the failure to recognize a business action's merit.

8.3 Defect-based claims are further excluded in cases of excessive or improper use or in connection with damages caused by extraordinary conditions not reflected in the Order Form. This is also true in cases of subsequent changes made by the customers or third parties unless such changes do not affect the analysis and removal of a given defect.

8.4 Claims for defects as to quality expire within one year from the commencement of the legal statute of limitation. This limitation does not apply to the extent that applicable law stipulates a longer period in cases of intentional or grossly negligent breaches of duty on the part of us, fraudulent concealment of a defect and injuries to life, body and health.

8.5 Claims for damages and the reimbursement of expenditures are further subject to Section 10.

9. LEGAL DEFECTS

9.1 We are liable for products and services infringing on third party rights only if and to the extent that our products and services are used in accordance with the agreed contractual requirements.

9.2 Unless agreed otherwise, our liability for the infringement on third-party rights is limited to the territory of the European Union and the European Economic Area as well as the place of its services' proper use as agreed under the applicable Order.

9.3 In the event that a third party asserts claims against the customer, alleging that a service performed by us violates its rights, the customer shall promptly notify us. If a service rendered by us violates third party rights, we shall choose one of the below actions, duly taking into consideration the customer's interests:

a) procuring for the customer the right to use the service; or

b) revising the service to render it free of legal violations.

9.4 Upon our request, the Customer shall assist us with the defense against third party claims according to this section 9, with each of the Parties bearing the costs of the use of its own personnel and counsel.

9.5 Claims the Customer may hold for legal defects expire in accordance with Section 8.4.

9.6 Claims for damages and the reimbursement of expenditures are further subject to Section 10.

10. LIABILITY

10.1 In cases of intentional misconduct and gross negligence, we are fully liable pursuant to applicable law.

10.2 Besides Section 10.1, we are not liable for any damages, especially but not limited to any incidental, special, punitive or consequential damages, loss of profits or loss of data. This limitation does not apply to any claims for damages due to damage to life, body or health in cases of simple negligence and - subject to the limitations set forth hereinafter - due to damage caused by a breach of a material contractual obligation. Material contractual obligations are obligations that (i) you reasonably relied upon at execution of the applicable Order Form and (ii) was of critical significance to the outcome of performance.

10.3 In case of a negligent breach of a material contractual obligation our liability for damages - except for damage to life, body or health - is limited to typical and at the time of the formation of this Contract foreseeable damage.

10.4 The aforementioned limitations do also apply to our liability for fault by our bodies, employees and vicarious agents as well as our bodies', employees' and vicarious agents' personal liability.

10.5 Our liability for damages under warranties (Beschaffenheitsgarantien) is limited to instances in which the warranty expressly includes such liability.

10.6 Claims for the reimbursement of expenditures and other liability claims asserted by the Customer against us are subject to sections 10.1 through 10.5.

11. CONFIDENTIALITY

11.1 The Parties shall hold in strict confidence for a period of 10 years of the formation of this Contract regarding all data and information materials of which they gain knowledge as part of a Contract, be it orally, in writing or otherwise, directly or indirectly, provided that such data or information materials are designated confidential or must be considered confidential based on their nature, and shall use them exclusively as part of the services covered by the relevant Order. This duty of confidentiality excludes data and information materials that:

a) were already known or accessible to any third party at the time of disclosure;

b) which is lawfully disclosed to you by a third party that is not subject to a confidentiality obligation regarding this data or information;

c) must be disclosed by order of and to a government agency or another competent third party; and

d) must be disclosed to legal or tax advisors of the contractual customer in question for consulting purposes.

In the cases of Sections b) and c) above, the parties shall (i) promptly inform each other about a given request and prior to disclosing confidential information, and (ii) limit the disclosure of confidential information to the minimum required.

11.2 We may use your company name and logo as a reference so long as no contractual details are divulged.

12. JURISDICTION, GOVERNING LAW, MISCELLANEOUS

12.1 In Contracts with merchants, legal persons under public law, or special assets (Sondervermögen) under public law, the place of payment is Hamburg, Germany.

12.2 In Contracts with merchants, legal persons under public law, or special assets (Sondervermögen) under public law, all disputes arising from or in connection with any Contract between the Parties shall exclusively be resolved through the courts of Hamburg. Governing law is German law under exclusion of the CISG.